



Sector of activity	Directly supported jobs	Output (billions of euros)	“In a nutshell...”
Merchant fleet	19,500	12	102 million tonnes of goods and 15 million passengers carried per year
Ports	40,000	4.5	41% of total external trade (by volume)
Shipbuilding and marine equipment suppliers	39,000	6.2	Positioning on high value adding vessels (liners, stealth vessels...)
Offshore service and supply	27,100	8.5	Oil and gas extraction in waters up to 2,000m deep.
Yachting industry	46,000	5	4 million pleasure craft recorded in 2007
Fishing and seafood products	59,750	7.6	79732 boats (2500 of which in the Overseas Departments), 752,000 tonnes of products sold.
Government Action at Sea	56,000	6.3	From sea rescue to aircraft carriers
Research institutes	3,300	1	From clusters to deep-ocean
Organisations and training	6,000	0.6	Training people...
Other activities	11,000	2	Supporting other branches!
Maritime administration	4,000	-	
Total	311,650	53.7*	

**total including cross-sector purchases*

Given the dispersion of the statistical data, these figures are estimates. However, this table is limited to jobs dependent almost exclusively on the sea. Thus coastal tourism, which alone contributes over 21 billion euros and 240,000 jobs, has been excluded from the cluster! Likewise port activities do not take account of indirect jobs, such as those in port industrial zones or those generated in shops and businesses, which alone account at least for 300,000 jobs.

The maritime industries cluster represents around 1.5% of the active population while output (excluding double accounts, i.e. net of internal trade between sectors in the cluster) contributes between 2 and 2.5% of gross national product.

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